

# BRUMBAUGH ELDER LAW REPORT

News and Helpful Information for Seniors and Those Who Love Them

December 2019 | Volume 20

A Bi-Monthly Newsletter from The Law Office of Michael Brumbaugh



#### Do You Have Your **Ducks in a Row?**

You're invited to one of our FREE Seminars Come learn about Estate Planning, Asset Protection, Medicaid and VA

#### **January 7, 2020**

2PM & 6PM Bellevue Public Library 224 East Main Street Bellevue

#### **February 4, 2020**

2PM & 6PM Holiday Inn The Solutions Room 1515 Cedar Point Drive Sandusky

#### March 3, 2020

10AM & 6PM **Huron County Chamber of Commerce** 10 West Main Street Norwalk







#### **RSVP** for a Seminar or **Schedule a Consultation**

Call 419.626.0684 or Email: Team@ BrumbaughElderLaw.com

# To Our Beloved Friends

It is now a few days past Thanksgiving and soon Christmas will be here. We had a wonderful Thanksgiving with family at our house. Pam did most of the cooking and prepared one traditional turkey in the oven and Michael cooked a second turkey outside on the grill. We were glad the wind had died down from the day before!

Although our youngest daughter not with us during Thanksgiving, she arrived late at our house Friday (well, more like Saturday about 2 am with two wound up dogs who made sure we were all up!) and we are happy to say, her husband and a U-Haul of furniture arrived late Saturday. They have moved back home after spending 10 or so years in the Raleigh, North Carolina area. To say we are happy to have them back home is an understatement.



Michael and Pam with daughter Deidre's family at the downtown Christmas tree

In reflecting on the year, we have had a good year. Sure, as life often unfolds, the year was not without its challenges. But the successes and happiness far outweighed the challenges. Every year is different but change and growth (personally and professionally) are both a necessity and lay the groundwork for success. We continue to grow at the law office and even received an award for growth. However, we recognize that the success of the Brumbaugh law office is based on the relationships we have built over the years and the families we have been honored to help. We really wouldn't be where we are without you.

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Brumbaugh Elder Law Report is written to inform and entertain our clients, referral sources and friends. This is not legal advice. If you need help for your specific situation, you should call The Law Office of Michael Brumbaugh at 419.626.0684. © 2018 by The Elder Law Firm



We are grateful for the opportunity to work with and for you. Our passion for helping families find peace of mind and assist with their estate and elder law planning and wealth protection remains strong.

We are excited that we are in the process of expanding our office to allow us to help more families and to have room for our growing team. Don't worry, we aren't moving. We are expanding into office space next door.

It is because of you, the families we get to help and our colleagues, that our growth has continued to advance. During this season of Thanksgiving, we feel especially grateful for the families we have been able to help sometimes through very difficult times. We appreciate the confidence you have in us to care for your family and friends. Thank you for this blessing.

Working together with you this past year has been a pleasure and we're proud to have you all with us. Best wishes and happiness to you and your families over the Christmas season. We look forward to a wonderful 2020 working together.

We wish you a Merry Christmas and Happy New Year to you all.



Thanks to all your votes, we won 3rd place in the Reader's Choice Awards earlier this fall!

# We May Be Calling You

Don't be surprised if you receive a phone call from us! We prefer to reach out to our clients by phone to make sure all your needs are being met. We are committed to your health and well-being long after you leave our office!



#### **Calendar of Events**

December 22-30 - Happy Hanukkah

December 25 - Merry Christmas (Office Closed)

December 25 - Pam's Birthday

January 1 - Happy New Year (Office Closed)

January 7 - "Get Your Ducks in a Row" Seminar in Bellevue

January 15 - "7 Critical Actions to Take in Case of Dementia" Seminar in Vermilion

January 17 - Office closed due to video taping

## **Testimonials**



"You were very thorough and explained everything in an easy to understand way. You told me what my options were and the pros and cons of each. You were patient

with me and were never pushy. You let me make all the decisions." - Cheryl B.

"We enjoyed Mr. Brumbaugh's **honest** opinions and suggestions. Also, **we never felt rushed** or pushed into any decisions." - Ron W.

#### Brumbaugh Law Firm Named 2019 Honoree at #1 Law Firm Growth Conference, Law Firm 500

The top law firms in the country gathered October 11-13, 2019 for the fourth annual Law Firm 500

Conference to honor fast growth, to learn cutting edge profit strategies and to build a network of A+ colleagues. Happy clients are ultimately what makes a law firm grow fast. For the third



year in a row, law firms are being honored for the velocity of their growth, strategic vision, and unwavering commitment to succeed.



The Brumbaugh Law Firm was ranked #85 among the list of top 125 Firms that won the 2019 Law Firm 500 award for the fastest growing firms in the United States. Their place on the Law Firm 500 list positions them as leader in the industry and one of the top law firms in the country.

# YOU NEED TO UPDATE YOUR ESTATE PLAN! WAS THERE A DEATH OR BIRTH IN THE FAMILY? DID YOU MOVING? ARE YOU MOVING? ARE YOU MOVING? DID YOU RECEIVE AN INHERITANCE?

## What's New with Me and My Own

Did you know Michael and Pam participate in many community clubs and organizations to help serve you better? It's true! Pam is a member of the Rotary Club,



and on the Board of Directors for the Family Health Services. Both Michael and Pam are also members of Business Network International (BNI). They work with other local members and the community to find you the most trusted benefits and services.

If you have a need or would like a referral, please let us know and we would be happy to assist!

#### **We Appreciate Your Referrals**



For our happy clients and family members, please consider telling your friends and other family members about us. If you know anyone in the nursing home and they are still private

pay, please let them know we can still help protect their assets.

Many thanks to our valued clients & friends who refer their own family, friends, patients and associates to us.

A special thank you to Chris Stang and Carol Scherger. We work hard to justify your confidence!

# We're Expanding!

Just a reminder...during the next few months, we'll be moving things around as we are expanding our



office. We will still be in the office and conducting "business as usual". \Serving and working with you will continue to be our top priority!



419.626.0684

Call Our Office for a Consultation

December 2019

Brumbaugh Law Firm 310 E. Boalt Street Suite E Sandusky, Ohio 44870 Call us today for an appointment! 419.626.0684 www.BrumbaughElderLaw.com



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