

ELDER LAW REPORT

We believe the right information with the right education empowers people to become more aware of their options to create a better future.

A Quarterly Newsletter from Brumbaugh Law Firm



BRUMBAUGH
LAW FIRM

ELDER CARE AND ESTATE PLANNING
COMPASSIONATE • DEDICATED • KNOWLEDGEABLE

4rd Quarter 2024 | VOLUME 39

*REGISTER FOR
OUR SEMINARS!*

**Is it possible that someday
you or a loved one will
live in a nursing home?**

**Maybe not... but why not
prepare financially!**

November 12, 2024
2 pm & 6 pm, *Ersthausen
Center Norwalk*

December 3, 2024
1 pm & 6 pm, *Holiday Inn Cedar
Point Complex*



more seminars & events:

brumbaughelderlaw.com

One of the biggest fears that many people have today is the fear of having their life savings wiped out if they end up in a nursing home. Whether you or a family member is in a crisis or not, it is important that you understand what you can do to protect your hard-earned assets!

REGISTER ONLINE TODAY!



*Visit our website for
information, future
webinars and resources*



brumbaughelderlaw.com

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team@brumbaughelderlaw.com

EXCITING CHANGES AT BRUMBAUGH ELDER LAW: A NEW HOME FOR YOUR FUTURE

As we prepare for an exciting transition to our new office on October 31, 2024, we reflect on the importance of creating a solid foundation for the future—much like our move represents for our firm. This change is more than just a new address; it's an opportunity for us to enhance our services and further our commitment to helping you navigate the complexities of elder law and estate planning.



Why Estate Planning Matters

Estate planning is not just about drafting a will; it's about ensuring your wishes are honored and your loved ones are protected. It encompasses a range of legal tools and documents designed to manage your assets and healthcare decisions during your lifetime and after your passing. Here are some key components to consider:

Wills and Trusts: A will outlines how your assets will be distributed upon your death, while a trust can help manage your assets during your lifetime and beyond. Trusts can also offer tax benefits and help avoid probate.

Powers of Attorney: These documents allow you to designate someone to make financial or medical decisions on your behalf if you become incapacitated. It's essential to choose someone you trust completely.

Healthcare Directives: Also known as living wills, these documents provide guidance on your healthcare preferences in the event that you are unable to communicate your wishes.

Beneficiary Designations: Reviewing your beneficiary designations on retirement accounts and insurance policies ensures that your assets go to the right people without unnecessary complications.

(continued on next page)

Brumbaugh Elder Law Report is written to inform and entertain our clients, referral sources and friends. This is not legal advice. If you need help for your specific situation, you should call The Brumbaugh Law Firm at 419.626.0684.

Life Changes and Estate Planning

Life is full of changes, and it's essential to regularly review your estate plans to accommodate new circumstances, such as:

Life Events: Major milestones like marriage, divorce, births, or the loss of loved ones can significantly impact your estate plan. Each of these changes may require updates to your documents to reflect your current situation and desires.

Asset Changes: Acquiring new assets, such as property or investments, should prompt a review of your current documents. Ensuring that these assets are included in your estate plan is crucial for a smooth transfer to your heirs.

Healthcare Decisions: Changes in health can necessitate updates to your healthcare directives and powers of attorney. It's important to regularly revisit these documents to ensure they align with your current wishes.

A Fresh Start

Our new office will provide us with an improved space to meet with

you, discuss your needs, and guide you through the estate planning process. We believe that a comfortable environment fosters open communication, allowing us to better understand your unique situation.

In addition to enhancing our meeting spaces, our new location will allow us to incorporate technology to streamline our processes, making it easier for you to access your documents and communicate with us. This fresh start symbolizes our commitment to continuous improvement and our dedication to serving you with the highest level of professionalism and compassion.

Your Action Plan

As we embrace this new chapter, we invite you to take proactive steps in your estate planning journey. Here are some actionable items to consider:

Schedule a Review: Contact us to schedule a meeting to review your estate planning documents. We can discuss any life changes that may impact your plan and ensure that everything is in order.

Make Necessary Updates: If you've experienced any sig-

nificant life events recently, it's essential to update your documents to reflect your current wishes and needs.

Educate Yourself: Take advantage of resources available on our website or in our office. Understanding the different components of estate planning can empower you to make informed decisions.

Discuss Your Wishes: Have open conversations with your family about your wishes and preferences. This transparency can help alleviate potential conflicts and confusion down the road.

Thank you for your continued trust in Brumbaugh Elder Law. We look forward to welcoming you to our new home and supporting you in planning for the future. Together, let's ensure that your legacy is secure and your loved ones are protected.

If you are ready to discuss, update, or review your estate plan, then call our office now at 419.601.6499.

WE APPRECIATE YOUR REFERRALS

For our happy clients and family members, please consider telling your friends and other family members about us. If you know anyone in the nursing home and they are still private pay, please let them know we can still help protect their assets.

Many thanks to our valued clients and friends who refer their own family, friends and associates to us.

A SPECIAL THANK YOU TO...

Justin Toft

Sam Schmenk

Kari Arnold

**Jackie Bedard – Carolina
Estate Planning**

Attorney Terry Dunn

Ed Wimmer





WE ARE MOVING

Our office will be closed
October 31st and November 1st
to accommodate our move.

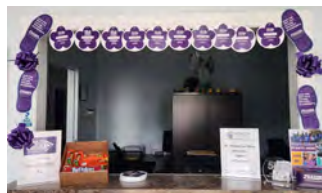
Our new location:

1907 E. Perkins Avenue
Sandusky, Ohio 44870

STAFF ANNIVERSARIES

November 24 – 2 years: **Candece Daly Fiel**

December 5 – 5 years: **Amanda Fitzthum**



COMING IN 2025!



STAFF BIRTHDAYS

November 3 – **Sheryll Bulatao**, Probate
Paralegal

December 31 – **Kris Andrews**, Senior Paralegal

November 8 – **Seth Arcillas**, Paralegal

December 25 – **Pam Brumbaugh**

OFFICE CLOSINGS

November 28th & 29th
for Thanksgiving

December 24th & 25th
for Christmas

Jan 1st
for New Year's Day

WILL YOU GIVE US A GOOGLE OR FACEBOOK REVIEW?

If you would like to share your experience with Brumbaugh Law Firm through a Google Review and/or Facebook Review we would be most appreciative! These digital word-of-mouth recommendations make an impact on other people looking for our elder law services. In fact, people often trust Google Reviews just as much as personal recommendations from friends and family members.

Please scan the QR codes
with your smartphone and
share your reviews and experiences!



cookies

RED VELVET
OATMEAL RAISIN
SUGAR
MACARON
PUMPKIN
GINGERSNAP
SHORTBREAD
LEMON
FIG
CHOCOLATE CHIP
SNICKERDOODLE
SNOWBALL
PEANUT BUTTER
PIZZELLE
NO BAKE
FROSTED ANIMAL
FORTUNE

M	O	C	I	N	I	K	P	M	U	P	P	O	G
N	S	N	O	W	B	A	L	L	R	U	Z	N	F
I	O	E	L	O	M	A	C	A	R	O	N	H	O
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H	O	A	T	M	E	A	L	R	A	I	S	I	N
I	G	I	N	G	E	R	S	N	A	P	H	R	E
L	P	I	H	C	E	T	A	L	O	C	O	H	C
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T	E	V	L	E	V	D	E	R	P	K	L	E	E

brumbaughelderlaw.com

Visit our website for information, future webinars and resources

“The Brumbaugh team is FANTASTIC to work with! When searching for an estate planning lawyer in 2023, their name caught my eye right away after previously reading all great reviews. They were efficient, responsive, and overall a great team. Our family is very appreciative for their hard work and will definitely recommend them/use them again in the future!”

- Joseph S.



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